

## Income & expenditure budget sheet

### Income

Income Type - Amount How often?	Amount	Weekly/ monthly/ yearly
Your wages		
Your partner's wages		
Private Pension		
Your Partner's Private Pension		
Income Support		
Job Seekers Allowance		
Universal Credit		
Attendance Allowance		
Disability Living Allowance (Care Component)		
Disability Living Allowance (Mobility Component)		
Personal Independence Allowance (Daily Living)		
Personal Independence Allowance (Mobility)		
Child Benefit		
Working Tax Credit		
Child Tax Credit		
Incapacity Benefit/Employment and Support Allowance		
Pension Credit		
Bereavement benefit		
Carers Allowance		
Other state benefit (State which)		
Maintenance		
Money from anyone who lives with you		
Housing Benefit		
Council Tax Support		
Student loan/grant/bursary		
Insurance payments		
Other (Please specify)		
<b>Total per month</b>		

<b>Capital - Type Amount</b>	<b>Amount</b>	<b>Weekly/ monthly/ yearly</b>
Main Bank Account		
Bonds/Shares		
Building Society		
ISA		
Savings		
Additional Bank Accounts		
Additional Bank Accounts		
<b>Total</b>		

### **Expenditure**

<b>Expenditure Type - Amount How often?</b>	<b>Amount</b>	<b>Weekly/ monthly/ yearly</b>
<b>Housing Costs</b>		
Rent (including service charge)		
Council Tax		
Ground rent		
Mortgage payments		
Mortgage protection policy		
Life assurance or endowment policy		
Second mortgage/secured loan		
Buildings and contents insurance		
<b>Utilities</b>		
Water charges		
Gas		
Electricity		
Other fuel or heating costs		
<b>Digital</b>		
Landline telephone (including rental)		
Internet		
Mobile telephone		
PC/laptop/tablet/printer costs		
TV License		
<b>Other</b>		
Children's activities/club's etc.		
Child minding fees		
School meals/meals at work		

Maintenance payments		
Prescriptions, dental and glasses		
Bus fares		
Groceries		
Household items/toiletries		
Clothing and shoes		
Sky/cable TV package		
TV Rental		
Social activities		
Cigarettes/Alcohol		
<b>Insurance</b>		
Appliance Insurance		
Life insurance		
House contents (if not included with buildings cover)		
Pet insurance		
Private pension		
<b>Running a vehicle</b>		
Loan		
MOT/repairs		
Car tax		
Insurance		
Petrol usage		
<b>Other regular outgoings</b>		
<b>Outstanding debts/arrears - Housing Costs</b>		
Rent arrears		
Mortgage arrears		
Unpaid Council Tax		
<b>Outstanding debts/arrears - Utilities</b>		
Gas		
Electricity		
Other fuel costs		
Water rates		
Credit/Store cards (name and amount of repayment)		

Catalogue debts		
Unregulated loan / Loans shark		
<b>Loans (name and amount of repayment)</b>		
<b>Total per month</b>		